

#### Lecture 34 of 41

# Visualization, Part 1 of 3: Data (Quantities & Evidence)

# William H. Hsu Department of Computing and Information Sciences, KSU

KSOL course pages: <a href="http://bit.ly/hGvXIH">http://bit.ly/eVizrE</a>
Public mirror web site: <a href="http://www.kddresearch.org/Courses/CIS636">http://www.kddresearch.org/Courses/CIS636</a>
Instructor home page: <a href="http://www.cis.ksu.edu/~bhsu">http://www.cis.ksu.edu/~bhsu</a>

#### Readings:

Last class: Chapter 15, Eberly 2e - see http://bit.ly/ieUq45; Ray Tracing Handout

Today: Tufte Handout 1

Next class: Ray Tracing Handout

Wikipedia, Visualization: <a href="http://bit.ly/gVxRFp">http://bit.ly/gVxRFp</a>
Wikipedia, Data Visualization: <a href="http://bit.ly/9icAZk">http://bit.ly/9icAZk</a>

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Lecture 34 of 41

#### Lecture Outline

- Reading for Last Class: Chapter 15, Eberly 2e; Ray Tracing Handout
- Reading for Today: Tufte Handout
- Reading for Next Class: Ray Tracing Handout
- Last Time: Ray Tracing 2 of 2
  - \* Stochastic & distributed RT
    - > Stochastic (local) vs. distributed (nonlocal) randomization
    - "Softening" shadows, reflection, transparency
  - \* Hybrid global illumination: RT with progressive refinement radiosity
- Today: Visualization Part 1 of 3 Scientific, Data, Information Vis
  - \* What is visualization?
  - \* Tufte 1: The Visual Display of Quantitative Information, 2e
    - Basic statistical & <u>scientific visualization</u> techniques
    - ➤ Graphical integrity vs. lie factor ("How to lie with statisticsvis")
    - Graphical excellence vs. chartjunk
    - Data-ink, data-ink ratio (& "data-pixels")



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Lecture 34 of 41



#### Where We Are

	1			
21	Lab 4a: Animation Basics	Flash animation handout		
22	Animation 2: Rotations; Dynamics, Kinematics	Chapter 17, esp. §17.1 – 17.2		
23	Demos 4: Modeling & Simulation; Rotations	Chapter 10 <sup>1</sup> , 13 <sup>2</sup> , §17.3 – 17.5		
24	Collisions 1: axes, OBBs, Lab 4b	§2.4.3, 8.1, GL handout		
25	Spatial Sorting: Binary Space Partitioning	Chapter 6, esp. §6.1		
26	Demos 5: More CGA; Picking; HW/Exam	Chapter 72; § 8.4		
27	Lab 5a: Interaction Handling	§ 8.3 – 8.4; 4.2, 5.0, 5.6, 9.1		
28	Collisions 2: Dynamic, Particle Systems	§ 9.1, particle system handout		
	Exam 2 review; Hour Exam 2 (evening)	Chapters 5 - 6, 72 - 8, 12, 17		
29	Lab 5b: Particle Systems	Particle system handout		
30	Animation 3: Control & IK	§ 5.3, CGA handout		
31	Ray Tracing 1: intersections, ray trees	Chapter 14		
32	Lab 6a: Ray Tracing Basics with POV-Ray	RT handout		
33	Ray Tracing 2: advanced topic survey	Chapter 15, RT handout		
34	Visualization 1: Data (Quantities & Evidence)	Tufte handout (1)		
35	Lab 6b: More Ray Tracing	RT handout		
36	Visualization 2: Objects	Tufte handout (2 & 4)		
37	Color Basics; Term Project Prep	Color handout		
38	Lab 7: Fractals & Terrain Generation	Fractals/Terrain handout		
39	Visualization 3: Processes; Final Review 1	Tufte handout (3)		
40	Project presentations 1; Final Review 2	-		
41	Project presentations 2	_		
	Final Exam	Ch. 1 - 8, 10 - 15, 17, 20		

Lightly-shaded entries denote the due date of a written problem set; heavily-shaded entries, that of a machine problem (programming assignment); blue-shaded entries, that of a paper review; and the green-shaded entry, that of the term project.

Green, blue and red letters denote exam review, exam, and exam solution review dates.





#### Acknowledgements: Statistical & Data Visualization



#### **Edward R. Tufte**

Professor Emeritus of Political Science, Statistics, & Computer Science Yale University http://bit.ly/gKhM0G

http://www.edwardtufte.com





#### **Leland Wilkinson**

Executive Vice President, SYSTAT Software
Adjunct Professor of Computer Science,
University of Illinois at Chicago
Adjunct Professor of Statistics,
Northwestern University
<a href="http://www.cs.uic.edu/~wilkinson/">http://www.cs.uic.edu/~wilkinson/</a>



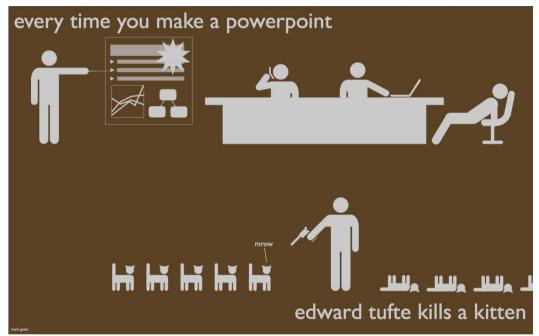




Lecture 34 of 41



# Oops!



♥ 2009 M. A. Goetz

Mark Goetz: A blog of technology, usability, and sensemaking – <a href="http://bit.ly/cBMKR3">http://bit.ly/cBMKR3</a>

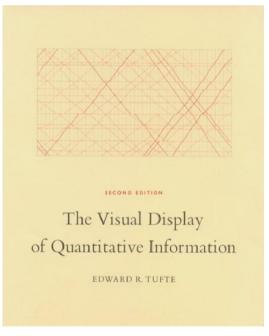


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Lecture 34 of 41



# Tufte 1: The Visual Display of Quantitative Information, 2°



Tufte, E. R. (2001). *The Visual Display of Quantitative Information.* Cheshire, CT, USA: Graphics Press.

http://www.edwardtufte.com/tufte/books\_vdqi

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Lecture 34 of 41



#### Apologia Pro PowerPoint Sua

- Tufte's Criticisms of Microsoft *PowerPoint* (Summarized in *Wikipedia*)
  - **★** Used to guide, reassure presenters, rather than enlighten audience
  - **★** Unhelpfully simplistic tables, charts (due in part to low-res displays)
  - **★** Outliners may arrange ideas in necessarily deep hierarchy
    - > Not visually retained: must be repeated on each slide
    - > Artifact of "outline", "overview" format
  - \* Enforcement of linear progression
  - \* Poor design: typography, chart layout, use of templates, defaults
  - \* Simplistic thinking due to ideas being squashed into bulleted lists
    - ➤ Discontinuity of stories: beginning, middle, end → points
    - Cognitive load on reader: illusion of objectivity, neutrality
- Some (Though Not All) Problems with PowerPoint Avoidable by Design
- Garbage In, Garbage Out (Wikipedia: <a href="http://bit.ly/ff3EZ">http://bit.ly/ff3EZ</a>)
- Tufte, The Cognitive Style of PowerPoint: http://bit.ly/TYch
- Wikipedia Synopsis of Tufte's Critique: http://bit.ly/8XQFZm



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Lecture 34 of 41



#### Definition: Visualization

- Wikipedia: "Using Images, Diagrams, Animations to Communicate"
  - \* Images: illustrations; photographs, especially modified photos
  - \* Diagrams: structural diagrams, blueprints, plots & charts
  - \* Animations: based on simulation or other specifications
- Includes, But Not Limited to, Statistical Graphics
- Kinds of Visualization (Often Abbreviated "Vis" cf. IEEE InfoVis)
  - \* Scientific: transformation, representation of data for exploration
  - \* Data: schematic form
    - e.g., relational database form (tuples of attribute values)
    - "Data vis" often synonymous with "statistical vis"
  - \* Information: spectrum from "raw data" to "info", "knowledge"
    - Premise: info more structured, organized, abstract than data
    - > Emphasis on computational tools
    - Working with (especially analyzing) large data sets

Adapted from book material © 2001 E. R. Tufte, Yale University

The Visual Display of Quantitative Information, Graphics Press: http://bit.ly/16Se1





### Definition: Graphical Excellence

- Complex Ideas
- Communicated with
  - **\*** Clarity
  - \* Precision
  - \* Efficiency

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# Graphical Excellence: Graphical Displays Should... ("DO's")

- 1. Show the data
- 2. Induce the reader to think about the substance rather than about
  - \* Methodology
  - \* Graphic design
  - \* Technology of graphic production
  - \* Something else
- 3. Avoid distorting what the data have to say
- 4. Present many numbers in a small space
- 5. Make large data sets <u>coherent</u>
- 6. Encourage the eye to compare different pieces of data
- 7. Reveal the data at different levels of detail, broad to fine
- 8. <u>Serve a clear purpose</u>: description, evaluation, tabulation, decoration
- 9. Be closely integrated with statistical and verbal descriptions of data
- Rules were made to be broken ("What's different on this slide?")

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Lecture 34 of 41





#### Graphics Reveal Data [1]: Limitations of Descriptive Statistics

	I		11		111		IV	
x	Y	х	Y	x	Y	$\mathbf{x}$	Y	
10.0	8.04	10.0	9.14	10.0	7.46	8.0	6.58	
8.0	6.95	8.0	8.14	8.0	6.77	8.0	5.76	
13.0	7.58	13.0	8.74	13.0	12.74	8.0	7.71	
9.0	8.81	9.0	8.77	9.0	7.11	8.0	8.84	
11.0	8.33	11.0	9.26	11.0	7.81	8.0	8.47	
14.0	9.96	14.0	8.10	14.0	8.84	8.0	7.04	
6.0	7.24	6.0	6.13	6.0	6.08	8.0	5.25	
4.0	4.26	4.0	3.10	4.0	5.39	19.0	12.50	
12.0	10.84	12.0	9.13	12.0	8.15	8.0	5.56	
7.0	4.82	7.0	7.26	7.0	6.42	8.0	7.91	
5.0	5.68	5.0	4.74	5.0	5.73	8.0	6.89	

N = 11 mean of X's = 9.0 mean of Y's = 7.5 equation of regression line: Y = 3+0.5X standard error of estimate of slope = 0.118 t = 4.24 sum of squares  $X - \overline{X} = 110.0$  regression sum of squares = 27.50 regression sum of squares of Y = 13.75 correlation coefficient = .82  $r^2 = .67$ 

© 2001 E. R. Tufte, Yale University

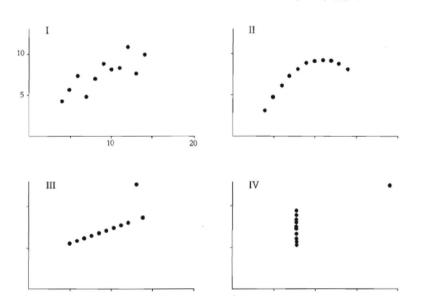
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# Graphics Reveal Data [2]: Differences in Data Shown by Vis

F. J. Anscombe, "Graphs in Statistical Analysis," *American Statistician*, 27 (February 1973), 17–21.



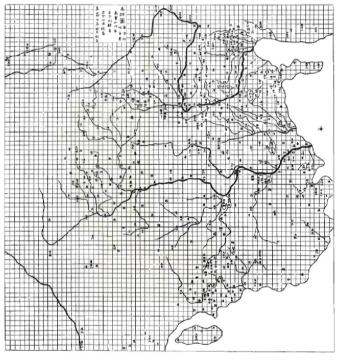
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Lecture 34 of 41



## Earliest Grid Map: Song Dynasty, 960 – 1279 CE)



E. Chavannes, "Les Deux Plus Anciens Spécimens de la Cartographie Chinoise," Bulletin de l'École Française de l'Extrême Orient, 3 (1903), 1–35, Carte B.

This grid map, compiled c. 1100 CE (carved in stone c. 1137 CE) uses a grid of ~100 里 (*li*) to the square, ~42km in Han dynasty standard units (415.8m per *li*)

Shown:
Major rivers and tributaries

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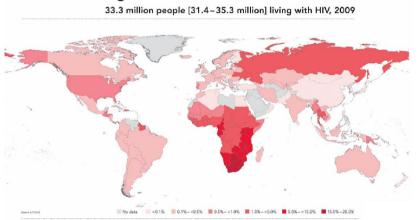




#### Thematic Maps & Other Data Maps

- Data Maps: Visual Presentation of Variables over Region (e.g., Spatial)
- Thematic Map: Shows Topic (Theme) Referenced by Geographic Area
- Wikipedia: http://en.wikipedia.org/wiki/Thematic map
- Example: 2010 UNAIDS Report on Global HIV Infection Rates

2010: A global view of HIV infection



© 2010, UNAids http://bit.ly/ftHhd4





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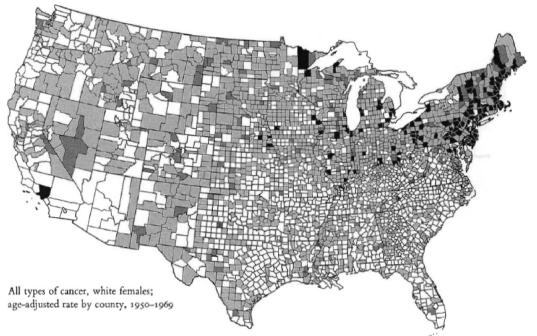
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Lecture 34 of 41



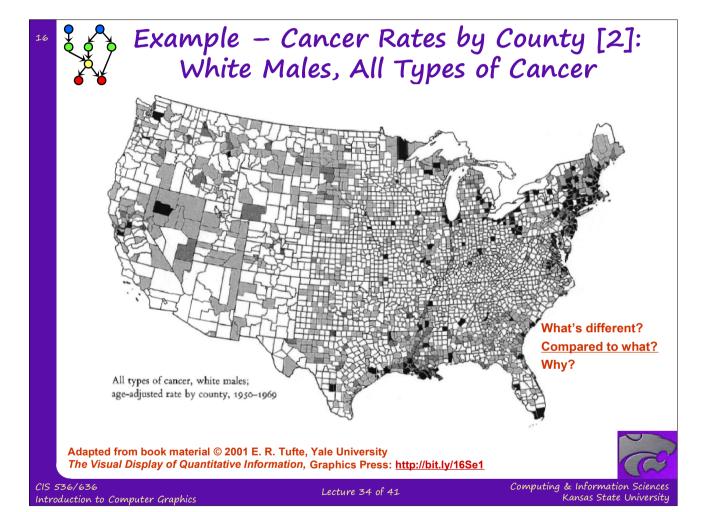
## Example – Cancer Rates by County [1]: White Females, All Types of Cancer

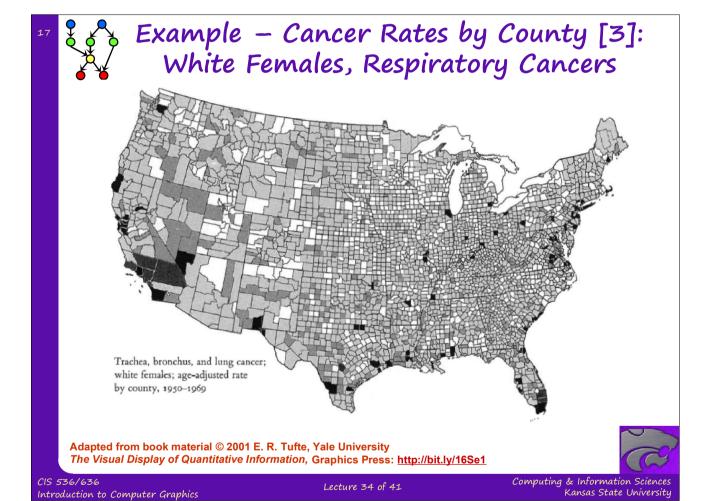


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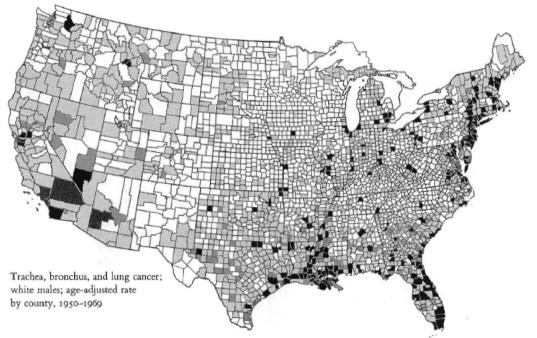
Lecture 34 of 41







### Example – Cancer Rates by County [4]: White Males, Respiratory Cancers



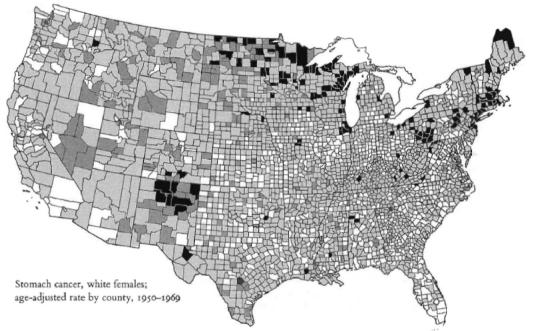
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### Example – Cancer Rates by County [5]: White Females, GI Cancers



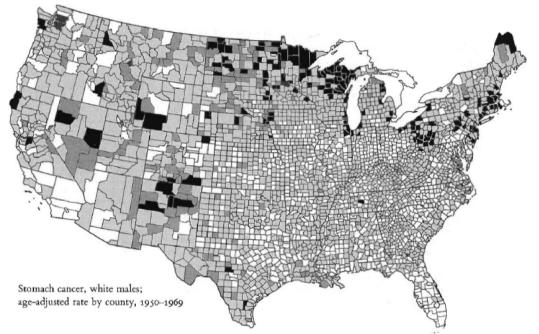
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# Example – Cancer Rates by County [6]: White Males, GI Cancers



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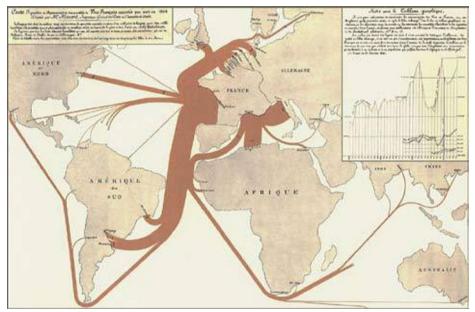
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Lecture 34 of 41



# Flow Maps [1]: Minard, 1865 – French Wine Exports



Minard, C. J. (1865). Carte figurative et approximative des quantités de vin français exportés par mer en 1864. Lithograph (835 x 547). Retrieved from: http://bit.ly/hTz4ST

Wikipedia:
Flow Map –
http://bit.ly/dJgJCY
Thematic Map –
http://bit.ly/enon7w

Reprinted by National Visualization and Analysis Center (NVAC), Pacific Northwest National Lab (PNL): http://bit.ly/egbQUJ

Charles Joseph Minard, Tableaux Craphiques et Cartes Figuratives de M. Minard, 1845–1869, a portfolio of his work held by the Bibliothèque de l'École Nationale des Ponts et Chaussées, Paris.

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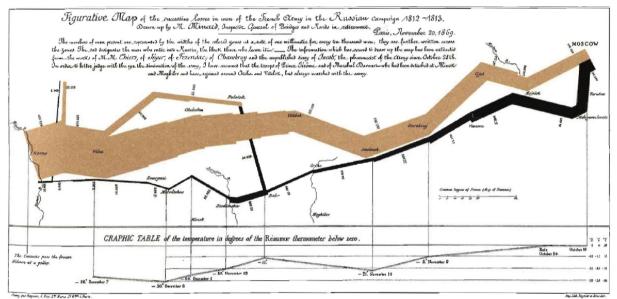


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Lecture 34 of 41



#### Flow Maps [2]: Minard, 1869 – Napoleon in Russia



Minard, C. J. (1869). Carte figurative des pertes successives en hommes de l'Armée Française dans la campagne de Russie 1812-1813. Lithograph, 62 x 30 cm.

Translation by E. R. Tufte. French version mirrored at: <a href="http://bit.ly/6MHa87">http://bit.ly/6MHa87</a>
Wikipedia: Charles Joseph Minard - <a href="http://bit.ly/4zZ8nQ">http://bit.ly/4zZ8nQ</a>

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Lecture 34 of 41



#### Flow Maps [3]: Minard's Map of Napoleon's March

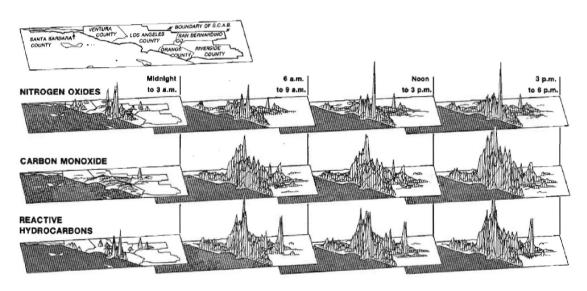
- 2-D Map
- 6 Scalar Dimensions
  - \* Size of army
  - \* Location on 2-D surface by date (compare: <u>latitude</u> & <u>longitude</u>)
  - \* <u>Direction</u> of movement
  - \* Date
  - \* Temperature (referenced by position & date)
- How to Represent 6 Dimensions in 2
  - \* Size width of line and written besides army (main camp) position
  - \* Location (x, y) coordinate on map; align with timeline on bottom
  - \* Direction color, arrow
  - \* Date timeline on bottom
  - **★** Temperature next to date on timeline (today: brush-over tooltip)

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24

#### Preview: Small Multiple – Air Pollution Map



p. 42 (Tufte 1 aka VDQI, 1º & 2º)

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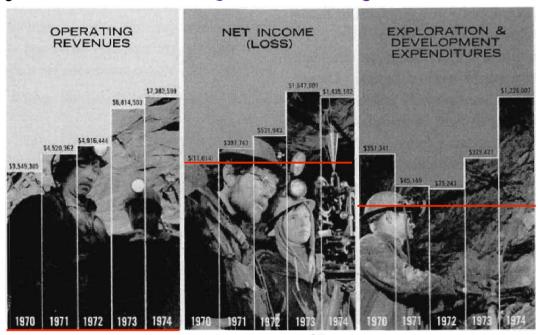


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Lecture 34 of 41



## Graphical Integrity [1]: Consistency in Labeling, Baselines



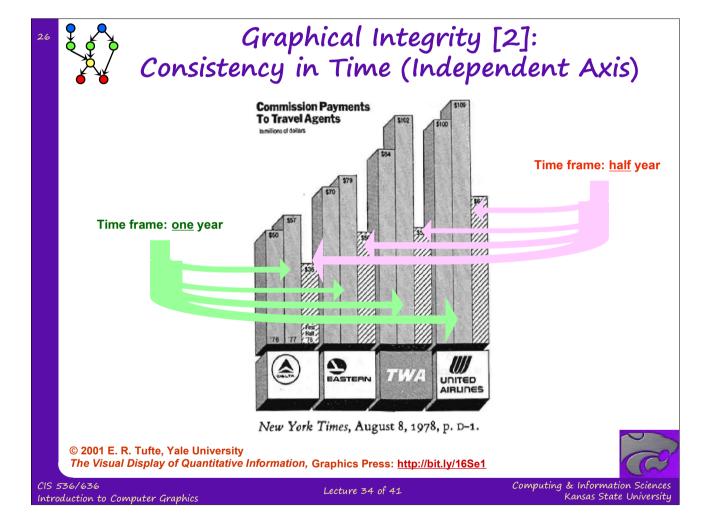
Day Mines, Inc., 1974 Annual Report, p. 1.

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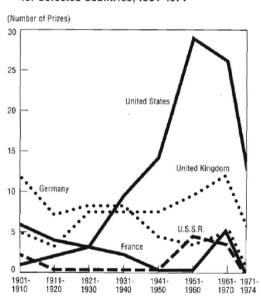
Lecture 34 of 41

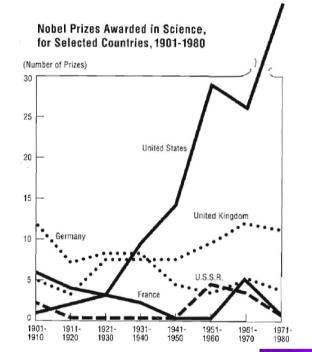




### Graphical Integrity [3]: Dangers of Partial Annual Data

Nobel Prizes Awarded in Science, for Selected Countries, 1901-1974





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Lecture 34 of 41

28



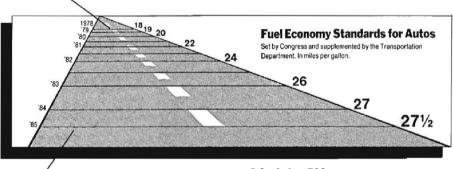
#### Lie Factor [1]: Definition & Example

Definition

Lie Factor = 
$$\frac{\text{size of effect shown in graphic}}{\text{size of effect in data}}$$

Goal: Keep Close to 1 (e.g., in interval [0.95, 1.05])

This line, representing 18 miles per gallon in 1978, is 0.6 inches long.



This line, representing 27.5 miles per gallon in 1985, is 5.3 inches long.

Lie Factor =  $\frac{5.3 - 0.6}{0.6} = \frac{783}{53} = 14.8$ 

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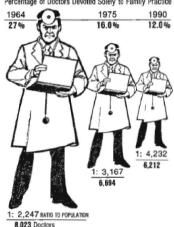


#### Lie Factor [2]:

# Examples – Excess Dimensions (2- & 3-

#### THE SHRINKING FAMILY DOCTOR In California

Percentage of Doctors Devoted Solely to Family Practice



Los Angeles Times, August 5, 1979, p. 3.

Lie Factor: ~1 based on height, 2.8 based on area

IN THE BARREL.

Price per bbl. of light crude, leaving. Saudi Arabia on Jan. 1

April 1

\$14.55

Time, April 9, 1979, p. 57.

Lie Factor: 9.4 based on area, 59.4 based on volume!

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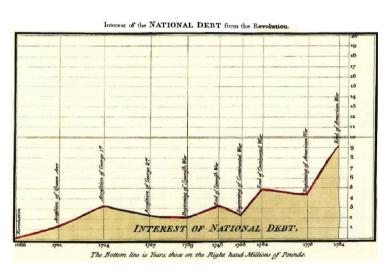
Lecture 34 of 41



#### Graphical Integrity [4]: Need for Data Normalization



Playfair (1786): Nominal Money



Playfair (1786): Real (Standardized, i.e., Inflation-Adjusted aka Deflated) Money

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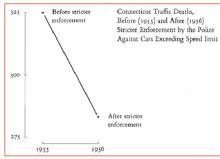
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Lecture 34 of 41

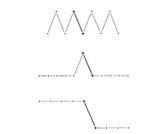


# Graphical Integrity [5]: Context – "Compared to What?"

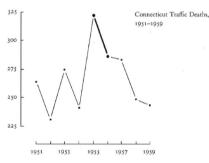
What If...?



Imagine the very different interpretations other possible time-paths surrounding the 1955–1956 change would have:



A few more data points add immensely to the account:





Donald T. Campbell and H. Laurence Ross, "The Connecticut Crackdown on Speeding: Time Series Data in Quasi-Experimental Analysis," in Edward R. Tufte, ed., The Quantitative Analysis of Social Problems (Reading, Mass., 1970), 110-125.

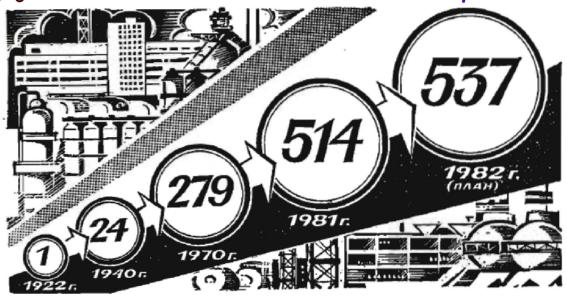
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Lecture 34 of 41

32

# Graphical Integrity [6]: Pravda School of Ordinal Graphics



Рост продукции промышленности [1922 г. = I].

Pravda, May 24, 1982, p. 2.

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Lecture 34 of 41



# Graphical Integrity: Tufte's Six Principles ("DO's")

- See also How to Lie With Statistics (Huff, 1984): http://bit.ly/3wAgS0
- 1. Make Representation of Numbers Proportional to Quantities
  - \* Ratio of size to numerical value should be close to 1
  - \* As physically measured on surface of graphic
- 2. Use Clear, Detailed, Thorough Labeling
  - \* Don't introduce or propagate graphical distortion, ambiguity
  - \* Write out explanations of the data on the graphic itself
  - \* Label important events in the data
- 3. Show Data Variation, Not Design Variation
- 4. Use Standardized (e.g., Inflation-Adjusted) Units, Not Nominal
- 5. Depict N Data Dimensions with ≤ N Variable Dimensions
  - **★** Don't use more than N information-carrying dimensions for N-D data
  - **★** When graphing data in N-D, use N-D ratio (see #1 above)
- 6. Quote Data in Full Context (Don't Quote Out of Context)

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#### Data-Ink

#### Above all else show the data.

- Edward Tufte

- <u>Data-Ink</u>: Non-Erasable Core of A Graphic
  - \* Non-redundant ink
  - \* Arranged in response to variation in numbers represented
- Data Density
  - \* Amount of usable information per unit (space, ink, time, etc.)
  - \* Want: higher data density as function of resource
  - \* Example: data-ink ratio
- Non-Data-Ink Can Be Erased to Improve Data Density

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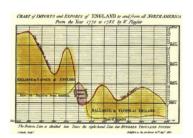




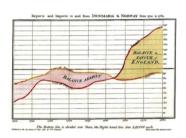
#### Data-Ink Ratio

Data – ink ratio =  $\frac{\text{data - ink}}{\text{total ink used to print the graphic}}$ 

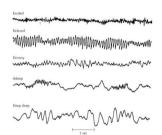
- = proportion of a graphic' s ink devoted to the non redundant display of data informatio n
- = 1.0 proportion of a graphic that can be erased without loss of data informatio n



Low Data-Ink Ratio (Playfair, 1785): Charts with Many Grid Lines & Detailed Labels



Intermediate Data-Ink Ratio (Playfair, 1786): Conventional Charts – Grid Thinned



High Data-Ink Ratio: Electroencephalogram (EEG) Signals

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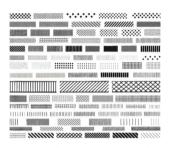


CIS 536/636
Introduction to Computer Graphics

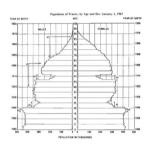
Lecture 34 of 41



#### Chartjunk



Wikipedia, Moiré pattern: http://bit.ly/fssTem



© 1973 H. S. Shyrock & J. S. Siegel

This chart uses five colors, three dimensions, and two parts to show only five data points!

Redundancy in

Symmetry

Superfluous use of perspective and color



"Duck" here refers to self-promoting decorative graphics.

Big Duck © 2000 E. R. Tufte

Forgo chartjunk, including moiré vibration, the grid, and the duck.

Edward Tufte © 2001 E. R. Tufte, Yale University

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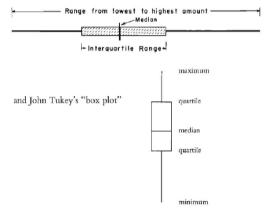
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Lecture 34 of 41



#### Statistical Graphics [1]: Box plots (Spear, 1958; Tukey, 1977)

Mary Eleanor Spear's "range bar"



Wikipedia, Box Plot: http://bit.ly/AxVBN

Mary Eleanor Spear, Charting Statistics (New York, 1952), p. 166; and John W. Tukey, Exploratory Data Analysis (Reading, Massachusetts, 1977).

can be mostly erased without loss of information:

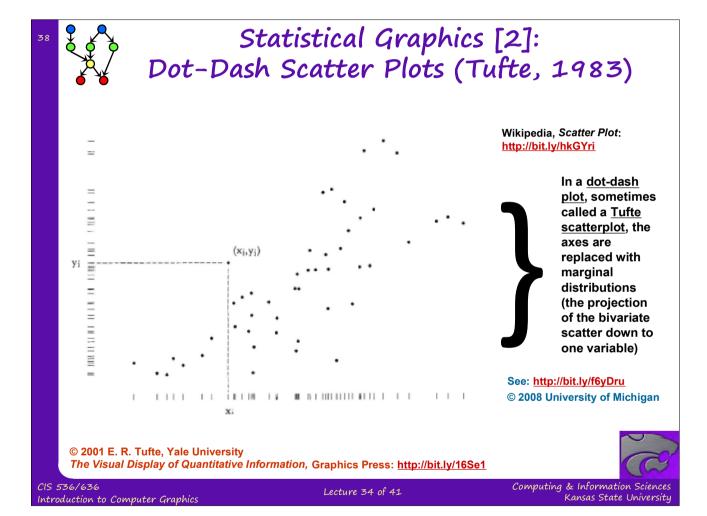
The revised design, a quartile plot, shows the same five numbers.

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Lecture 34 of 41



#### Statistical Graphics [3]: Stemplots (Bowley, c. 1900)

- Also Known As <u>Stem-and-Leaf Plots</u> (Wikipedia: <u>http://bit.ly/adrgEM</u>)
- Construct Distribution of Variable Using Numbers Themselves
- Construction Algorithm
  - \* Sort data in ascending order example:
    44 46 47 49 63 64 66 68 68 72 72 75 76 81 84 88 106
  - \* Designate meaning of stems, leaves
    - Leaves: suffixes, to right of vertical line usually last digit
    - Stems: prefixes, to left of vertical line usually all other digits
  - \* Group data by common stem (prefix) example:

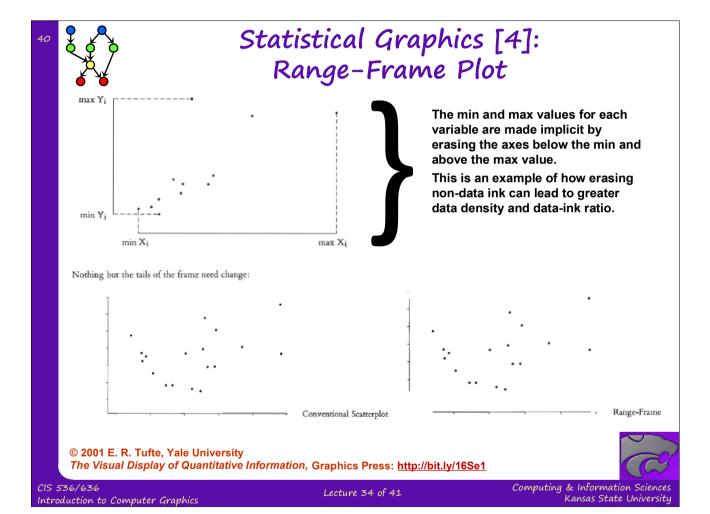
```
4 | 4 6 7 9
5 |
6 | 3 4 6 8 8
7 | 2 2 5 6
8 | 1 4 8
9 |
10 |
6 key: 6|3=63, leaf unit: 1.0, stem unit: 10.0
```

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CIS 536/636 Introduction to Computer Graphics

Lecture 34 of 41





### Graphical Excellence - Synopsis [1]

- Well-Designed Presentation of Interesting Data
  - \* Substance accurate, precise data, labels, other original content
  - \* Statistics analytical content, summative & descriptive
  - \* <u>Design</u> non-redundant, concise presentation of multiple variables
- Complex Ideas Communicated with
  - \* Clarity ease of interpretation and understanding
  - \* Precision ability to reconstruct original data, process
  - \* Efficiency rendering time vs. reading & comprehension time
- Gives to Viewer
  - \* Greatest number of ideas data
  - **★** In shortest time "ink ratio" really rate per time (cognitive effort)
  - \* With least ink filled space, pixels, primitives, rendered objects
  - ★ In smallest space total size of graphic, page, viewport, window

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The Visual Display of Quantitative Information, Graphics Press: http://bit.ly/16Se1



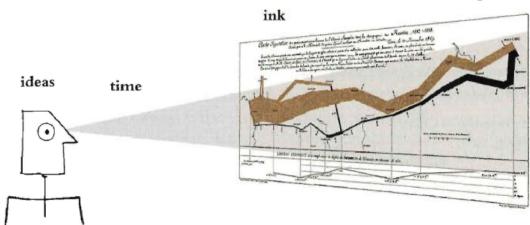
4:



# Graphical Excellence – Synopsis [2]

- Nearly Always Multivariate
- Requires Telling Truth about The Data (Graphical Integrity)

space



p. 51 (Tufte 1 aka VDQI, 1º & 2º)

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CIS 536/636 Introduction to Computer Graphics

Lecture 34 of 41



#### Summary

- Reading for Last Class: Chapter 15, Eberly 2e; Ray Tracing Handout
- Reading for Today: Tufte Handout
- Reading for Next Class: Ray Tracing Handout
- Last Time: Ray Tracing 2 of 2
  - \* Stochastic & distributed RT
  - \* Hybrid RT (for specular reflectance) & radiosity (for diffuse)
- Today: Visualization Part 1 of 3 Statistical, Scientific, Data/Info Vis
  - \* Tufte 1: The Visual Display of Quantitative Information, 2e
  - \* Graphical integrity
    - Lack: lie factor ("How to lie with statistics visualization")
    - > Desiderata: transparency; labeled axes, clear comparisons
    - "Show variation in data, not presentation"
  - \* Graphical excellence
    - Lack: chartjunk
    - Desiderata: data-ink, data-ink ratio (& "data-pixels")



CIS 536/636 Introduction to Computer Graphics

Lecture 34 of 41



#### Terminology

- Visualization: Using Images, Diagrams, Animations to Communicate
  - \* Scientific: transformation, representation of data for exploration
  - \* Statistical / data: info in schematic form (attributes, variables)
  - \* Information: computational tools; analyzing large, abstract data sets
- Statistical Visualization Techniques
  - \* Boxplot aka range bar, box-and-whisker diagram: mean, quartiles
  - \* Dot-dash plot aka Tufte scatterplot aka scatter plot with Tufte axes
  - \* Stemplots aka stem-and-leaf display: prefix (stem), suffix (leaf)
  - **★** Range-frame plot: erase axes outside range (min/max x, y)
- Tufte 1: The Visual Display of Quantitative Information, 2e
  - \* Graphical integrity: accurate, truthful visual communication
  - \* Example of lapse in graphical integrity: lie factor (distortion ratio)
  - **★ Data-ink ratio:** quantity of usable/accessible info per unit of "ink"
  - \* Graphical excellence: high data-ink ratio, no wasted axes
  - \* Antithesis of graphical excellence: <a href="mailto:chartjunk">chartjunk</a> (visual clutter)



CIS 536/636 Introduction to Computer Graphics

Lecture 34 of 41